SchoolPaymentPortal

https://www.schoolpaymentportal.com



Somerdale Park School Parents Guide to Getting Started

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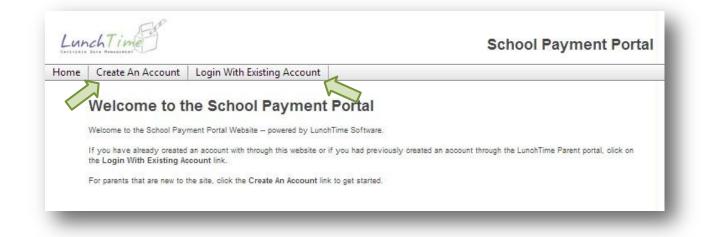
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Welcome to SchoolPaymentPortal

Your school has chosen to use LunchTime Software for their School Lunch Management. As part of the LunchTime suite of software, SchoolPaymentPortal is being offered as a safe, secure and convenient way for parents or guardians of students manage school payments. You will have the opportunity to track purchases, create reminders and set up automatic payments.

This document will assist new users with the most basic functionality of SchoolPaymentPortal. Any questions or concerns with a student's account should be directed to your schools food services team.

The Home Screen



The first time you access <u>www.SchoolPaymentPortal.com</u>, you are required to **Create An Account**. Use the tab at the top to begin.

If you are returning to <u>www.SchoolPaymentPortal.com</u>, you will use the tab labeled **Login** with Existing Account

Create An Account

CAPELONIA	chlime		School Payment Porta
Home	Create An Account	Login With Existing Account	
	Step 1: Start by entering the	nt / Select a School District e zip code for the school your student attends. r school name from the list of available chocies. information.	
	5 digit Zip Code		

SchoolPaymentPortal is used by many school districts across the country. To begin to identify with your school, please enter the Zip Code for your School and click **Search**.

Lun	ch Time		School Payment Porta
ome	Create An Account	t Login With Existing Account	
	Step 1: Start by entering	bunt / Select a School District the zip code for the school your student attends.	
	Step 2: Select the distric Step 3: Enter your accou 5 digit Zip Code	t or school name from the list of available chocies. Int information.	
	Step 3: Enter your accou 5 digit Zip Code		
	Step 3: Enter your accou 5 digit Zip Code	nt information.	
	Step 3: Enter your accou 5 digit Zip Code 01944 District:	nt information.	
	Step 3: Enter your accou 5 digit Zip Code 01944 District:	nt information. Search	
	Step 3: Enter your accou 5 digit Zip Code 01944 District: Manchester Essex	nt information. Search	

Depending on the size of your district, you may have more than one option. If you have more than one student and they attend different schools within the district, then check the box by the district name. Otherwise, check the box by your student's school.

Lun	chTime		School Payment Portal
lome	Create An Account	Login With Existing Account	
	Enter Account Inf	formation	
	Online Account Regist	tration Form for Manchester Es	sex Regional School District
	Please enter the requested in Website and add your kids in		you have successfully filled out the entry form, you will be able to login to the
	Parent/Guardian Last Name*		
	Parent/Guardian First Name		
	Email Address*		
	Requested Password*		
	Create Account		

Enter the requested information to create your account. All information is required. Your Email Address should be in the format of <u>user@mailprovider.com</u>. We recommend choosing a password that is at least 8 characters in length and contains both numbers and letters. Once you have entered the information, click the **Create Account** button.

CANENAL	ch I me		School Payment Portal
Home	Create An Account	Login With Existing Account	
	Account Created		
	Account created		

Once you have successfully created an account, you will click the <u>HERE</u> link to proceed. You will be taken back to the Home screen where you can now login with an existing account.

My Account Page

Му Ассо	ount							
Students	s Saved	Payment Sourc	es Payme	nt History	My Info	2		
Current S	tudents	-						
First Name	Last Name	School Name	Lunch Balance	Grade	Student ID	PIN	HR Num	Active
No Student	s associated w	ith your Account						
Add Stude								
Add Stude	ents		jo to the Student sele					

From the **My Account** page, users can add Students; add, modify or delete Payment Sources; review Payment History or review account information (to update email addresses or change passwords). Click on the <u>HERE</u> link to go to the Student Search.

Add Students

afeteria Account			na na marana 19.799.9777 20.7777 20.7779 20.7779 20.779 20.779 20.7779 20.7778 20.7778 20.7778 20.7778 20.7778
Student Search			
Please enter the following informa	ion to add a student into your accour	nt.	
Student Last Name:			
Student First Name:			

Your school will determine the criteria required for searching students. Some schools may choose to use any combination of name, date of birth or school id's for search terms. Type in the requested search criteria and click **Search**.

Confirm Selection

teria Account	t				
Confirm	Selection				
Please select	the student to link to you	r account from matches fou	nd in the list below.		
	Name	Last Name	School Name	Grade	Student ID
Select	JOHN	SMITH	High School	15	719
	. ▶ ▶ Page size: 2				1 items in 1 pages

Confirm the identity of your student and click **Select**. You will be returned to the **My Account** Page which will now show your student information.

Manage Cafeteria Account

You can continue to Add Students to your account as needed.

Му Асс	ount								
Studen	ts Saved	Payment Sou	urces Pay	ment His	story M	y Info			
Current	Students								
First Name	Last Name	School Name	Lunch Balance	Grade	Student ID	PIN	HR Num	Active	
JOHN	SMITH	High School	\$0.00	15	719				Remove
Add Stud	lents								
		t plassa click HERE	to go to the Student	selection nar	10				

After adding all your students, click Manage Cafeteria Account to proceed.

_unchTim	e Cafeteria	Account Acc	ess Listing				
			ck the View button nex		whose transactio	ons you would like	to view. To deposit
lick the deposi	t link following the B	alance on the accou	nt you wish to update.				
		First Name	Last Name	Grade	Balance	PIN #	
View Transacti	ons	JOHN	SMITH	15	\$0.00	7344	
	on Settings ation settings for th	e patrons in your ac	count, click the "Set U	p" link next to the	aname of the pa	atron you wish to s	set up.
o setup Notific				rade C	Option	Balance	Deposit
o setup Hoting	First Name	Last Na	me G	aue c			
Set Up	First Name JOHN	Last Na SMITH	me G 1:		lone		
-			-		None		

From this screen, you may **View Transactions**, **Make a Deposit** or **Set Up** notifications or automatic payments. Each of these options will be discussed next.

View Transactions

nch Time				F	0 items, \$0.00 <u>View Cart</u> [] Regional Scho	
ria Account						
LunchTime Cafet	eria Account Ac	cess Listing				
LunchTime Cafeto The account(s) you have ac	cess to are listed below. C	lick the View button nex	t to the account w	hose transaction	s you would like to view. To	deposit mor
	cess to are listed below. C	lick the View button nex	t to the account w	hose transaction	s you would like to view. To	deposit mo
The account(s) you have ac	cess to are listed below. C	lick the View button nex	t to the account w Grade	vhose transaction Balance	s you would like to view. To PIN #	deposit mo

Click on **View Transactions** to see the most recent transactions by this student.

chTime P			Ne	gional S	
ia Account					
Account Transactions					
	Account: JOHN SMITH				
	Balance: \$19.10				
	Parts Table and Time Assessed Link				
	Back To LunchTime Account List				
Export to Excel Export to Word					
Date	Description	Qty	Deposit	Charge	Balance
3/12/2013 11:24:40 AM	Milk	1.0		\$0.65	\$19.10
3/11/2013 11:30:28 AM	Milk	1.0		\$0.65	\$19.75
3/4/2013 11:26:05 AM	Milk	1.0		\$0.65	\$20.40
1/22/2013 11:23:03 AM	\$2.75 Lunch	1.0		\$2.75	\$21.05
1/16/2013 11:32:17 AM	.50 Drink	1.0		\$0.50	\$23.80
1/9/2013 11:28:25 AM	.50 Drink	1.0		\$0.50	\$24.30
12/4/2012 11:23:11 AM	1.00 Snack	1.0		\$1.00	\$24.80
12/4/2012 11:23:11 AM	DEPOSIT		\$1.00		\$25.80
12/4/2012 11:20:58 AM	.50 Drink	1.0		\$0.50	\$24.80
10/26/2012 11:21:34 AM	1.00 Snack	1.0		\$1.00	\$25.30
10/26/2012 11:21:34 AM	DEPOSIT		\$1.00		\$26.30
10/25/2012 11:21:25 AM	Milk	1.0		\$0.65	\$25.30
10/23/2012 11:21:41 AM	Milk	1.0		\$0.65	\$25.95
10/22/2012 11:22:53 AM	1.00 Snack	1.0		\$1.00	\$26.60
10/22/2012 11:22:53 AM	DEPOSIT		\$1.00		\$27.60
10/18/2012 11:27:32 AM	Milk	1.0		\$0.65	\$26.60
10/16/2012 11:21:45 AM	Milk	1.0		\$0.65	\$27.25
10/14/2012 11:36:24 AM	WEB DEPOSIT		\$20.00		\$27.90
10/12/2012 11:12:57 AM	Milk	1.0		\$0.65	\$7.90
9/14/2012 11:23:18 AM	Milk	1.0		\$0.65	\$8.55
9/12/2012 11:21:27 AM	Milk	1.0		\$0.65	\$9.20
9/10/2012 11:19:10 AM	Milk	1.0		\$0.65	\$9.85
8/1/2012 2:03:00 PM	OPENING BALANCE		\$10.50		\$10.50

You have the option of exporting this data in either Word or Excel format. When you are finished reviewing and/or exporting your students' transactions, you can click **Back to LunchTime Account** list which will take you back to the **Cafeteria Account** page.

Notification Settings

	First Name	Last Name	Grade	Option	Balance	Deposit
t Up	JOHN	SMITH	15	None		
Autom	natically add funds to a pa	when a patron's account drop atron's account when it drops	below a specified lev			

a Accoun	
Notificat	on Options
Patron Name John Smith	
Notification O	otion:
Email No	tification once balance falls below a specified amount.
🔘 Email No	tification with a link to pay online once balance falls below a specified amount.
C Automatio	funds transfer with a saved transaction once balance falls below a specified amount.
Balance: (Not 10.00	fication will be processed once the balance falls to this amount or goes below this amount)

Using this screen, select the balance that will trigger your notification. You have three options with the notification.

- The first option is a basic notification. This will send an email to the email address used to establish the account indicating that the student balance has fallen below the trigger amount.
- The second option will include a link to pay online –the link will automatically redirect you to the Make Payment section of the Payment Portal.
- The third option will automatically transfer funds using the saved transaction when the trigger amount has been reached.

Once an initial payment has been made (see Making a Payment) you may be prompted to save the payment source. If you elect this option, you will then be able to use this payment source to automatically fund the student account.

Note: Saved Payments are NOT saved by the school. Neither the school nor LunchTime Software will have access to the payment source. Saved payments are saved with a payment processor who is PCI compliant and follows industry standard security to protect your identity.

Email Notificat	ion once balance falls below a specified amount.
C Email Notificat	ion with a link to pay online once balance falls below a specified amount.
Automatic function	Is transfer with a saved transaction once balance falls below a specified amount.
	on will be processed once the balance falls to this amount or goes below this amount)
10.00	
Payment Source To) Use:
•	
Deposit Amount:	
opoon, anoant	
Continue	move

The **Remove** button will allow you to remove an automatic payment.

The Cancel button will return you to the Manage Cafeteria Account page.

The **Continue** button will establish the automatic payment. This option will require a confirmation on the next screen to proceed. It will then return you to the **Manage Cafeteria Account** page.

Make a Deposit

	<u>Deposit</u>					
Notificat	ion Settings					
To setup Noti	fication settings for the pa	atrons in your account, click	the "Set Up" link nex	t to the name of th	e patron you wish to	set up.
		,,				
	First Name	Last Name	Grade	Option	Balance	Deposit
Set Up	BRIAN	SHIELDS	15	None		

On the Manage Cafeteria Account page, choose Make a Deposit.

ria Account			
LunchTime Cafeteria A	ccount Deposit		
Patron Name	Current Balance	Amount To Deposit	
John Smith	\$1.16	0.00	\$20.00
Jane Smith	\$0.21	0.00	
Sam Smith	\$0.24	0.00	Minimum Total Deposit

You will see the current balances for all your students and you will have the ability to deposit specific amounts to each student. Enter the amount you wish to deposit for each student and click **Continue**.

ria Account		Regional School Distric
Confirm LunchTin	ne Deposit Amounts	
First Name	Last Name	Deposit Amount
Jacqueline	Abbiatici	\$15.00

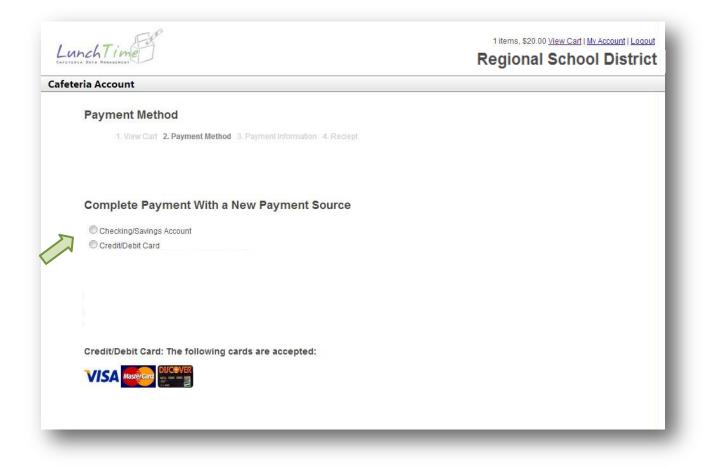
Select Add to Cart to continue or Cancel to return to the previous screen.

eteria Account						
Student	Item Name	Item Desc	Qty	Price	Total	
Abbiatici, Jacqueline	Meal Funds	Cafeteria Account	1 -	\$15.00	\$15.00	Remove
					\$15.00	
			Purch	nase No	w >	

This is your final opportunity to make changes. Once you click **Purchase Now** your payment account will be charged. Please click only once. Multiple clicks could result in multiple charges. It may take up to two minutes to fully process.

First Time Purchase

If this is the first time you have used SchoolPaymentPortal, you will be prompted to add a payment source. Your school may accept payment by Checking/Savings account and/or by major credit card. Specific fees for each method are detailed.



Once you choose your payment source you will be directed to the next page for additional account information. You will also have the option to save this information for future use. Again, saved information is secured by PCI compliant payment processors. You will be able to modify and/or delete your payment source by going to **Saved Payment Sources**.

a Account	
Payment Information	
1. View Cart 2. Payment Method 3. P	ayment Information 4. Reciept
Bank Account Information	
Billing Address	
First Name*	Last Name*
Address Line 1*	Address Line 2
City*	State*
	Pennsylvania
Zip/Postal Code*	Phone Number (e.g. 8885551234)

Enter the required billing information and click **Continue**. Click on the checkbox by **Save Payment Source for Future Use** if you plan to use this method again or if you have automatic notifications set.

teria Account	
Payment Information	
1. View Cart 2. Payment Method 3. Payment	Information 4 Reciept
Bank Account Information	
Name on Account*	
	John Jones 124 Main Street Anywhere, MA 02345
Routing Number*	Anywhere, MA 02345
	Pay to the \$
Account Number*	EXAMPLE Dollars
Account Type*	(23456789) (123456789101) (0259)
Entity Type*	9 digit Account Check
personal 💌	Routing Number Number Number (1-17 digits) (do not include)
Shopping Cart Total:	
\$20.00 Convenience Fees:	
\$1.00 Somerdale Pa	rk School Will Not charge a Convenience Fee.
Total Purchase: \$21.00	
95.1.90	

Enter the required information for Checking/Savings account use (*above*) or for Credit Card use (*below*). Carefully review the information on the **Shopping Cart Total**, **Convenience Fees** and **Total Purchase**. Once you have confirmed your transaction, click in the box **By checking this box**, **I hereby authorize \$XX.XX to be drawn from my checking/savings account (or authorize my credit card to be charged)** and finally click **Submit Payment**.

Lunch Time	Regional School Distric
afeteria Account	
Payment Information	
1. View Cart 2. Payment Information 3. Re	ciept
Credit Card Information	
Billing Infomation	Cards Accepted:
Card Number*	
Expiration Month*	Security Code Location:
Select Month	Children and Chi
Expiration Year*	And the second
Select Year	 The and the choice of the first and part of a data for the state and the first and the
Security Code* (cvv/cv2)	3 Digit Card Verification Number
Shopping Cart Total: \$20.00	
Convenience Fees: \$1.46 Somerdale	Park School Will Not charge a Convenience Fee.
Total Purchase: \$21.46	
By checking this box, I hereby authorize my cre card to be charged \$21.46.	dit

Confirmation

You will receive a confirmation of your payment. You should also receive an email confirmation at the email address associated with the payment account. It is recommended that you print and save your receipt.

teria Account					onal School Dis
Receipt					
1. View Cart 2. P	ayment Method 3. Payment Informatio	on 4. Reciept			
Regional School D	District		1872762840 4/29	/2013 3:3	9:01 PM
301 Science Park Road Suite 123 State College, PA 16803			Suzy Smith 123 Maple Street Hometown, ST, 12345		
800-963-0780 www.lunchtimesoftware.co info@lunchtimesoftware.co					
Item Description Cafeteria Account	Name JOHN SMITH	Grade 02	Qty 1 Sub Total Convenience Fees Total Purchase	Price \$20.00	Total \$20.00 \$20.00 \$1.46 \$21.46
		Payment I	nformation		
Trans Appro Accoun	nt Method: Credit Card saction ID: 1872762840 oval Code: 123456 t Number: 411111******1111 n Amount: \$21.46				

Once you have reviewed, printed and/or saved your receipt, click on **My Account** in the upper right-hand portion of the screen.

Saved Payment Sources

Му Асс	ount							
Student	s Saved	l Payment So	urces Payı	nent His	tory M	y Info		
Current S	Students	ス						
First Name	Last Name	School Name	Lunch Balance	Grade	Student ID	PIN HR Num	Active	
JOHN	SMITH	High School	\$0.00	15	719			Remo
JOHN	SMITH	High School	\$0.00	15	719			Ren
Add Stud	ents							

Click on **Saved Payment Sources** to view any payment source you chose to save in the payment information screen (see above)

Лу Ассо	unt					
Students	Saved Payr	ment Sources	Payment History	My Info		
Method	Name	Account Number	Expiration	Routing Number		
creditcard	Susan Shields	411111******1111	0319		Modify	<u>Delete</u>
				<		
dd a New Pay	ment Source					
Bank Checkin	g/Savings Account					

From the **Saved Payment Sources** screen, you can **Modify**, **Delete** or **Add a New Payment**. Click on **Modify**. You will be returned to the **Payment Billing Information** screen associated with this payment method (see pg. 16). Review this information and make any necessary changes. You will be forwarded to your **Bank Account Information** screen (pg. 17) or your **Credit Card Information** screen (pg 18). The most common change will be to update expired credit card information. You will be returned to the **Saved Payment Sources** page. Use the same procedures to **Add a New Payment Source**.

Payment History

Students		Payment So	urces 🔪 Pav	ment His	tory M	y Info			
Current Stud				7					
First Name L	ast Name	School Name	Lunch Balance	Grade	Student ID	PIN H	R Num	Active	
JOHN S	SMITH	High School	\$0.00	15	719				Remov

Click the **Payment History** tab.

ia Account					
My Accou Items Due	nt Students	Saved Payment Sources	Payment History	My Info	
Transaction H	listory				
The following transac	tions have been record	ed with this account.			
Transaction ID	Date		Sub Total	Convenience Fees	To
<u>1873418015</u>	4/30/2013 1	0:16:37 AM	\$10.00	\$1.23	\$11
1872762840	4/29/2013 3	:39:01 PM	\$20.00	\$1.46	\$21
			\$30.00	\$2.69	\$32
	t Summary		\$30.00	\$2.69	
Item Paymen					
Item Paymen		Item Desc			Amount F

The **Payment History** screen will allow you to view a record of your recent payments.

My Info

Regional School						
ia Account						
My Accour	it					
Items Due	Students	Saved Paymer	nt Sources	Payment His	tory My I	nfo
My Information	n					
Parent/Guardian Last N	Name* Required					
Parent/Guardian First N	Jamat Pequired					
Pareni/Guardian First r	vame" Required					
Email Address* <mark>Requir</mark>	red					
Current Password						
New Password						
Confirm Password						
Address Line 1* <mark>Requi</mark>	reu					
Address Line 2						
City* Required						
State* *Required Select State		•				
Zip Code* <mark>Required</mark>						
Contact Phone* Requir	red					

Use the **My Info** screen to make any necessary changes to your personal information. This information will *NOT* be passed to your students' school. Contact your school to update any information they may have on file.

Contact Information

If you have any questions, concerns or technical issues using the SchoolPaymentPortal, please contact your school.